

## Fall 2023 Progress Survey Information

#### **PROGRESS SURVEY DETAILS**



Early Alert Surveys: September 11<sup>th</sup>- 18<sup>th</sup>; Mid Semester Surveys: October 2<sup>nd</sup>-13<sup>th</sup>



All undergraduate students

### **RESPONSE TIERS**

- Tier 1- Students with 3+ active alerts, Students that had early alerts and mid-semester alerts submitted for the same class (continued concerns from instructors); Students with SAPS statuses and active alerts.
- Tier 2- Students with alerts across multiple classes, students that have single alerts for early alert and/or midsemester survey period.
- Tier 3- Students that have active alerts and are assigned to College Advising Teams for advising.

### SPECIFIC OPERATIONAL DETAILS/STEPS

- 1. Review tracking items that have been assigned to you or your area on designated days.
- 2. Complete outreach to students.
  - a. Document outreach attempts as a **case comment** and use the following subjects when applicable.
    - i. Outreach #1- Email/Text/Phone call attempt
- 3. Track responses for 2-3 business days and clear/resolve tracking items.
  - a. <u>If a student responds to your outreach</u> and you have two-way communication with them about their active tracking item, please clear/resolve the tracking item by using the following reason: "Student responded/closing case".
  - b. <u>If a student does not respond to your outreach attempts</u> (at least one outreach attempt being something other than an email), please document your attempts and clear/resolve the tracking item by using the following reason: "No Student Response/Closing Case".
  - c. Occasionally, you may use the "Communication Sent to Student/Closing Case" closure reason. This should be used when you recently connected with the student for a meeting, conversation, etc. and want to let them know that you are seeing the alert/are here for support. This closure reason should be used sparingly.

## How to Document Tracking Item Outreaches in MavCONNECT

1. From your MavCONNECT home page, select the file folder icon on the left side of the page.

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0	Cases						
	Status Open 👻						
	Care Unit Student All • Anyone	Opened By Anyone	Assigned To	Alert Reasons	Alert Type	Date Opened to	Case Owner Anyone
	Search			1			
*			Amy Staloch (Me)				

2. Click on Manage Case on the right side of the Cases tab to access the alert details. You can also access these from a student's profile under the History tab.

			My Students Only
\$ UPDATED BY	\$ ASSIGNED TO	CASE OWNER:	
Amy Staloch			Manage Case

3. Click on Comment to add a comment to the tracking item you have selected.

Joe Scholar	Owner	
Reason: Currently Failing Class	Select an owner	
Reason: Currently Failing Class	Assignees	
	Select assignee(s)	
	Discard ve Change:	ß
Case Activity:	09/05/2023	
Amy Staloch opened case.	08:4	3AM BY
Amy Staloch added comment: Joe isn't showing up for classes.	08:4	3AM och
Add Comment		och
General Concern 09/04/2023	cancel close	case och

Please use the following <u>words</u> to identify your outreach attempts:

- Outreach #1
- Outreach #2 (if desired)

Following the wording above, please list the type of outreach that was done (e.g. phone call, text message, or face-to-face meeting request).

4. Click the X to save your comments.

# How to Clear/Resolve Alerts and/or Referrals in MavCONNECT

Alerts/Referrals can be viewed and resolved/cleared from a number of places including:

- Cases tab
- A Student's Profile

On the **<u>Cases tab</u>**, you can individually or bulk clear/resolve alerts and/or referrals.

1. Navigate to the Cases tab by using the folder icon on the top left of your Home screen.

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0	Cases						
	Status						
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	Care Unit Student     All	Opened By Anyone 💌	Assigned To	Alert Reasons	Alert Type	Date Opened to	Case Owner Anyone
	Search		Q. Unassigned				
*			Amy Staloch (Me)				

2. Find the "Manage Case" option for the alerts and/or referrals you are working on by clicking on the button to the right side of the screen.

			My Students Only
\$ UPDATED BY	\$ ASSIGNED TO	CASE OWNER:	
Amy Staloch			Manage Case

You can bulk close cases and/or referrals by clicking on the individual case boxes and clicking Actions>Close.



3. Click close case or close to open the case resolution screen. A pop-up box will appear that allows you to select the reason that you are clearing/resolving the alert/referral and leave comments under the alert/referral if you haven't already left them in the case comment area.

On the **<u>Student Profile</u>**, you can individually clear/resolve tracking items.

1. From your Home Screen, you can search for the student using their StarID/Tech ID (preferred) or their first and last name.

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- 2. Click on the student's information that appears from the search box.
- 3. This will open the student's profile. Find the Staff Alerts box on the right side of the screen to view alerts/cases that have been assigned to the student.

Staff Alerts		
<u>1 Open Case</u>		
<u>8 Alerts</u>		

4. The Alerts link will allow you to see the alerts raised over an academic year and the Cases link will allow you to manage the cases for the student.

#### Alerts Tab

Alerts For	Joe	ò				View As:	Joe's History		~
ISSUE DATE	🖨 Al	LERT REASONS	ISSUED BY	COMMENTS	CASES	PROGRESS	REPORT	ACTIONS	
09/05/2023	C	currently Failing Class	Amy Staloch	Joe isn't showing up for classes.	1 Open Case	No Progre	ss Report	Edit Alert	
08/28/2023	C	currently Failing Class	Amy Staloch		0 Open Cases	No Progre	ss Report	Edit Alert	
08/28/2023	C	currently Failing Class	Amy Staloch		0 Open Cases	No Progre	ss Report	Edit Alert	
08/28/2023	C	Course Progress Concerns	Amy Staloch		0 Open Cases	No Progre	ss Report	Edit Alert	
08/28/2023	C	ourse Progress Concerns	Amy Staloch		0 Open Cases	No Progre	ss Report	Edit Alert	
08/28/2023	C	Course Progress Concerns	Amy Staloch		0 Open Cases	No Progre	ss Report	Edit Alert	
08/28/2023	C	Course Progress Concerns	Amy Staloch	TEST TEST	0 Open Cases	No Progre	ss Report	Edit Alert	
08/28/2023	G	eneral Concern	Jill Fischer	general alert test - to follow up - where does email	0 Open Cases	No Progre	ss Report	Edit Alert	

#### Cases Tab

Open Cases For Joe				Open Cases	Closed Cases
DATE OPENED	REASONS	ISSUED BY	ASSIGNED TO		
09/05/2023	Currently Failing Class	Amy Staloch	Unassigned	Manage Case	

- 5. Find the "Manage Case" option for the alerts and/or referrals you are working on by clicking on the button to the right side of the screen.
- 6. Click close case or close to open the case resolution screen. A pop-up box will appear that allows you to select the reason that you are clearing/resolving the alert/referral and leave comments under the alert/referral if you haven't already left them in the case comment area.