# Messaging Campaigns in MavCONNECT



### **General Overview:**

Message Campaigns allow staff to send a message to a group of students and track engagement of an inserted URL. This guide will show you how to set up a Message Campaign and provide best practices for doing so.

### Things to consider before setting up a Messaging Campaign

- How would you like to impact your students with campaigns? What student populations do you envision this would be used for?
- Who should be launching campaigns? Should campaigns be part of each staff member's personal workflow? Or should they be more centralized and launched by unit leaders?
- What guidance do you plan to give to your staff as far as follow-up?

### Important things to note

- Messages ARE tracked in MavCONNECT, so please be aware that others will be able to see the conversation. IF students respond with sensitive information and it is tracking in MavCONNECT please email mavconnect@mnsu.edu to discuss removal of individual student conversations.
- If you do need to stop tracking, in follow up email responses, you will need to delete the MavCONNECT email address for the student.
  - In the "To" field, the email will show as <u>Joe.scholar@mavconnect.mnsu.edu</u> delete this and input the student's normal MNSU-Mankato email: <u>Joe.scholar@mnsu.edu</u>
  - This will stop message tracking in MavCONNECT.

## Launch a Messaging Campaign

1. Open the Campaigns page and select "Add New"

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	Campaigns
	Student Campaigns
	Student Campaigns are campaigns that can be sent directly to the students to complete a specific action or to be notified at different times.
	Appointment Campaigns
*	Allows staff to reach out to specific student populations and encourage them to schedule appointments. Appointment Campaigns are best deployed by staff members seeking to encourage
€	students to meet with them for advising or other services.
≣	+ Add New
	<u>Messaging Campaigns</u>
Ð	Email or text a group of students on specified dates about certain things they may need to do or at and.
٩	+ Add New

- 2. Set the criteria for the Messaging campaign then click continue.
  - a. Campaign Name: Visible to person creating the campaign and others who have access to view. Not visible to students.
  - b. Tracking URL: URL you want students to click and will be able to track engagement on
  - c. Tracking URL Display Name: Text students will see in an email message. When students click on it, they go to the Tracking URL.

New Messaging Campaign			
P Define Campaign — 👌 Select Recipients — 👌 Compose Nudges — 👌 Confirm & Send			
Define Campaign			
Set up your campaign.			
Campaign Information *Campaign Name	Tracking URL ①	Timeline Campaign Name Pending Setup Pending Setup Welcome Message Pending Setup	
Tracking URL Display Value ①	]	Penning Setup	
Cancel	Save and Exit Continue >	l	

## Adding students to the Messaging Campaign

- 3. Search to find recipients for the campaign. You can use the advanced search to find specific populations of students or by searching by "Assigned To".
  - a. Once you have entered in your search criteria, click on search to populate a list of students.
  - b. If you would like to send to all students, select the checkbox at the top next to name, this pops up a message that allows you to select all students (circled below).
- 4. Once you have selected the recipients, click on continue.

Modify Search			
(	100 items on this page are selected. <u>Select all 135 items.</u>		
		♦ ID	\$
	Modify Search		100 items on this page are selected. <u>Select all 135 items.</u>

 Review the recipients on the next page. If a student should not be in the campaign, select the checkbox next to their name and choose "Remove Students from Campaign" under the "Actions" menu. Once finished, click "Continue"

R	eview Students In Campaign
	Actions 🔺
	Remove Selected Users
	Aas, Cassius
	Jeet win, spece inn
	Student 2, Prospective
	Student 3, Prospective

# Add Welcome Message (Initial Email) and Nudges

- Nudges allow for more communication from you to students during a Messaging Campaign. Each nudge is an email sent to your campaign list. Welcome messages send immediately after starting the campaign.
  - a. Other nudge message are sent the morning of the date chosen when you create the nudge. Some may be slightly delayed, as with any large transmission.
- 6. Click on "Add Nudge" to create your first nudge.
  - **a.** Note: You must create at least one nudge per campaign; however, you can create more.

Messaging Campaign: Register to vote			
Ø Define Campaign — Ø Verify Recipients — म Compose Nudges — ♣ Confirm & Send			
Compose Nudges			
Nudges         Add a nudge to send to the students you have selected on specific dates. You can have as many nudges as you would like.         + Add Welcome Message         There are currently no nudges	Timeline Name: Register to vote Recipients 100 Welcome Message Pending Setup		
✓ Back         Save and Exit         Continue         >			

- 7. For emails, create a subject line and customize the message. You can also add attachments to the messages. A preview of the message shows to the right.
  - a. The fields below allow you to customize the message. The hyperlink will track if a student clicks on the link in your email.
- 8. After you create the nudge message, click on "Save Welcome Message/Save Nudge" to continue.
  - a. You can add additional nudges after this step.

udge Type		
email 🔿 SMS dd Nudge		
Compose Email Subject Register to Vote		Preview Email Register to Vote
Message B I :: :: :: :: :: :: :: :: :: :: :: :: :	Democracy Club, along artments have partnered	Get Registered To Vote Hi Andrew, It's important to be registered to vote. The campus Democracy Club, along with the Political Science and American History departments have partnered with the League of Women Voters to invite you to register to vote by opening the custom link below.
Available Merge Tags ①       {\$student_first_name}	student's first name	Register here Thank you!
	student's last name tracking link for this campaign	Any Additional Questions? Please contact your assigned Advising Center for additional information regarding this email.
Add Attachment: Choose File No file chosen Send Date @ December 6, 2022 ~		
Previous Nudge Dates: N/A		

# Confirm and Send

- 9. After you have saved your nudge/welcome message, review your campaign details, nudges, and recipients. Once you have confirmed all, click on "Start Campaign" to send the emails to the students.
  - a. If you are sending same day, the messages will be begin to send after clicking "Start Campaign"
  - b. If your campaign begins the next day or after setting it up, the nudge will send after 10AM on that date.
  - c. Your campaign ends when the last message is sent.

Messaging Campaign: Register to vote

Campaign Summary	ý	
Define Campaign	Name: Tracking URL: Tracking URL Text:	Register to vote https://neww.vote.org Register here
Sender	Support 22	
Recipients	View 100 recipients	
Welcome Message	Send Date: Subject: Email Preview:	Tue 12/06/2022 Register to Vote Votw Email
Scheduled Nudge	Send Date: SMS Preview:	Fri 12/09/2022 View 5M6

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# Reviewing campaign

Once your campaign has been completed, you can go back to the "Messaging Campaigns page" and open up your campaign. This page will open a report with statistics about the performance of your campaign.

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Commons Workshop Series Details	
STUDENTS IN CAMPAIGN	Options
100	Edit Campaign Details Delete This Campaign Export Student List
Nudge Metrics	
Welcome Message	Campaign Information
Send Date: 12/01/2022 Subject: {\$student_first_name}, Check out these workshops! CLICK-TO-OPEN-RATE 0% ③	Tracking URL https://whitehurst.guide.eab.com/app/#/ my/priority-feed/
Emails Sent 100	Tracking URL Text Click here to view Workshop Series
Emails Opened 0	Scheduled Nudge Send Date Mon 12/19/2022
Links Clicked 0	Scheduled Nudge Send Date Mon 12/12/2022
	Welcome Message Send Date Thu 12/01/2022

Students In Campaign